

March 15, 2023

**National Stock Exchange of India Limited**

'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir/Madam,

**Sub.: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") by Udayshivakumar Infra Limited.**

**Initial public offering of up to [•] equity shares of face value of ₹ 10 each ("Equity Shares") of Udayshivakumar Infra Limited (the "Company") for cash at a price of ₹ [•] per equity share (including a share premium of ₹ [•] per equity share) ("Issue Price") aggregating up to ₹ 6,600 lakhs ("Issue").**

With respect to the captioned matter, please find enclosed the newspaper clippings of the price band advertisement and the pre-Issue advertisement that were published in relation to the Issue, in all English editions of Business Standard (a widely circulated English daily national newspaper) and all Hindi editions of Business Standard (a widely circulated Hindi national daily newspaper, and Bangalore, Karnataka editions of Hosadigantha (a widely circulated Kannada daily newspaper, Kannada being the regional language of Davangere, Karnataka, where our Registered Office is located), each with wide circulation. The newspaper clippings of the pre-Issue advertisement have been annexed herewith and marked herewith as **Annexure A** and the newspaper clippings of the price band advertisement have been annexed herewith and marked herewith as **Annexure B**.

We request you to kindly take the same on record.

Should you require any further information, please feel free to contact the following official:

Contact Person	Telephone	E-mail
Amit Wagle	+91 99206 67403	<a href="mailto:amit@saffronadvisor.com">amit@saffronadvisor.com</a>
Gaurav Khandelwal	+91 97693 40475	<a href="mailto:gaurav@saffronadvisor.com">gaurav@saffronadvisor.com</a>

Thank you.

Yours Sincerely

Enclosed: As above

*[Remainder of the page intentionally left blank]*

*This signature page forms an integral part of the letter to be submitted to BSE in connection with the proposed initial public offering of Udayshivakumar Infra Limited*

**Signature of authorised signatory of Saffron Capital Advisors Private Limited**



**Authorized Signatory**

**Name:** Gaurav Khandelwal

**Designation:** Vice President

**Contact Number:** +91 22 4973 0394

**Email:** [ipos@saffronadvisor.com](mailto:ipos@saffronadvisor.com) / [gaurav@saffronadvisor.com](mailto:gaurav@saffronadvisor.com)





THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
Initial Public Offer of equity shares on the main board of SEBI in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

# UDAYSHIVAKUMAR INFRA LIMITED

Corporate Identification Number (CIN): U45309KA2019PLC130901



(Please scan the QR Code to view the RHP)

Udayshivakumar Infra Limited (the "Issuer" or "Company") was originally formed as a sole proprietorship under the name of 'M/s Udayshivakumar' at Davangere, Karnataka on August 22, 2002 and was converted into a partnership firm under the name of 'M/s. Udayshivakumar' pursuant to a deed of partnership dated March 31, 2014. The partnership firm was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Belgaum, Karnataka on April 4, 2014. Further, pursuant to the deed of partnership dated March 8, 2019, the deed of partnership dated March 31, 2014 was reconstituted by amending the existing clauses and inserting new clauses in the deed of partnership. Consequent to the aforesaid amendments a memorandum acknowledging receipt of documents for change in constitution of partnership was issued by Registrar of Firms, Belgaum, Karnataka on April 3, 2019. Further, pursuant to a resolution dated September 23, 2019 passed at the meeting of partners of M/s Udayshivakumar, the partnership firm was converted into a private limited company under the Companies Act, 2013 with the name 'Udayshivakumar Infra Private Limited' and a certificate of incorporation dated December 23, 2019 was issued by the Central Registration Centre, Registrar of Companies. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on August 27, 2022 and by our Shareholders in the extra-ordinary general meeting held on August 30, 2022, our Company was converted into a public limited company, consequent to which its name was changed to 'Udayshivakumar Infra Limited', and a fresh certificate of incorporation dated September 16, 2022 consequent to such conversion was issued by the RoC. For further details, including in relation to changes in name and registered office of our Company, see "History and Certain Corporate Matters" on page 170 of the Red Herring Prospectus ("RHP").

Registered office: 1924A/196, Banashankari Badavane, Near NH-4 Bypass, Davangere - 577 005, Karnataka, India. | Tel No.: +91 819 229 7009 | Email: cs@uskinfra.com | Website: www.uskinfra.com.  
Contact Person: Sanjeevani Shivaji Redekar, Company Secretary and Compliance Officer.

## OUR PROMOTER: UDAYSHIVAKUMAR

### THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 6,600.00 LAKHS ("ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Issue is being made in accordance with Regulation 6(1) of the SEBI (ICDR) Regulations, 2018.

- QIB Portion: Not more than 10% of the Issue
- Non-Institutional Portion: Not less than 30% of the Issue
- Retail Portion: Not less than 60% of the Issue

**PRICE BAND: ₹ 33 TO ₹ 35 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH**  
**THE FLOOR PRICE IS 3.3 TIMES THE FACE VALUE OF THE EQUITY SHARES**  
**AND THE CAP PRICE IS 3.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.**  
**BIDS CAN BE MADE FOR A MINIMUM OF 428 EQUITY SHARES AND**  
**IN MULTIPLES OF 428 EQUITY SHARES THEREAFTER**

### RISKS TO INVESTORS

#### 1) RISK FACTORS ASSOCIATED WITH OUR COMPANY

- a) Our business is primarily dependent on projects undertaken or awarded in the state of Karnataka in India, by the Karnataka State Government, the local authorities/municipal bodies in the state of Karnataka and other entities funded by the Government of India or the Karnataka State Government. We generate our entire revenue from our projects which have been set-up in the State of Karnataka.

The table below sets forth the breakdown of our revenue from Contracts.

Sr. No.	Particulars	Six month period ended September 30, 2022	Fiscal 2022	Fiscal 2021	Fiscal 2020
		% of total revenue received during the FY	% of total revenue received during the FY	% of total revenue received during the FY	% of total revenue received during the FY
1	local authorities/municipal bodies in the state of Karnataka	74.98	79.26	81.26	90.24
2	Karnataka state government	6.26	9.02	7.33	4.13
3	Central Government	18.76	11.72	11.41	5.63
	<b>Total</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>

- b) Our Company largely depends on the knowledge and experience of our Promoter, Mr. Udayshivakumar for our growth. The loss of his services may have a material adverse effect on our business, financial condition and results of operations.
- c) Out of total eight directors except for two directors, none of the Directors of our Company have been directors on the board of any listed company in the past and therefore do not have an experience of functioning as a director on the board of a listed company.
- d) Our business is primarily dependent upon the projects in India undertaken or awarded by governmental authorities and other entities funded by the Government of India or Karnataka state government which exposes us to the risks of delayed payments.
- e) We derive a significant portion of our revenues from a limited number of clients. A break up of the revenue earned from our top five and top ten customers during the six month period ended September 30, 2022 and the fiscal years ended March 31, 2022, March 31, 2021 and March 31, 2020 has been provided below:

Sr. No.	Particulars	Six month period ended September 30, 2022	Fiscal 2022	Fiscal 2021	Fiscal 2020
		% of revenue earned	% of revenue earned	% of revenue earned	% of revenue earned
1	Top five customers	64.39	62.78	66.26	73.54
2	Top ten customers	86.13	81.51	87.08	83.99

The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects.

- f) We may not be able to collect trade receivables arise due to the change in tax structure due to the implementation of GST in the place of service tax, due from our clients, in a timely manner, or at all, which may adversely affect our business, financial condition, results of operations and prospects.

The percentage of GST component to be recovered from our clients during the six month period ended September 30, 2022 and the Financial Years ended March 31, 2022, March 31,

2021 and March 31, 2020 to the total revenue of our Company has been provided below:

Period/ Financial Year ended	Amount of GST to be Recovered from our Government clients (₹ in lakhs)	percentage of GST component to the revenue from operations of our Company (in %)
September 30, 2022	4,261.06	39.95
March 31, 2022	4,595.13	24.75
March 31, 2021	4,263.05	20.26
March 31, 2020	3,431.13	17.72

- g) Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- h) Our Order Book may not be representative of our future results and our actual income may be significantly less than the estimates reflected in our Order Book, which could adversely affect our business, financial condition, results of operations and prospects.
- i) Our projects are exposed to various implementation and other risks, including risks of time and cost overruns, and uncertainties, which may adversely affect our business, financial condition, results of operations, and prospects.
- 2) The weighted average cost of acquisition per all Equity Shares acquired in the last three years, 18 months and one year was Nil, as during the last 3 years since except Transfer of Equity Shares (as gift) by our Promoter, Udayshivakumar to Promoter group members, no Equity Shares has been acquired by our Promoter or Promoter group members.

#### 3) Handled Issue Data

Name of BRLM	Total Issues	Issues Closed Below IPO Pricing on Listing Date
Saffron Capital Advisors Private Limited	1	-
<b>Total</b>	<b>1</b>	<b>-</b>

The BRLM associated with the Issue have handled 1 (one) public issue in the Fiscal 2023, Fiscal 2022, Fiscal 2021 and Fiscal 2020, out of which Nil issues closed below the Issue price on the listing date.

#### 4) Select financial ratios:

Particulars	At Floor Price	At Cap Price
Market Capitalisation to Revenue from operations	1.00	1.04
EV/EBITDA	7.94	8.24
Price to earnings ratio	9.91	10.51

The Issue Price, multiples and ratios may not be indicative of the market price of the Equity Shares on listing or thereafter.

#### Notes to select financial ratio mentioned in Risks to Investors 4 above:

- Market Capitalization to Revenue from operations ratio has been calculated as Market Capitalization at Floor Price/Cap Price divided by Revenue from operations of the Company for Financial year ended March 31, 2022, as restated. Market Capitalization at Floor Price/Cap Price has been calculated by multiplying the Floor Price/Cap Price with expected total outstanding number of equity shares of our Company after completion of the Issue calculated respectively at Floor Price/Cap Price.
- Market Capitalization to price earnings ratio has been calculated as Market Capitalization at Floor Price/Cap Price (explained above) divided by price earnings ratio. Price earning



**ನಗರಸಭಾ ಕಾರ್ಯಾಲಯ, ಚಿತ್ರದುರ್ಗ-577 501.**  
 ಸಂ: ಸಸಹಿತಾಂತ್ರಿಕ(1)/ಚಿತ್ರದು.ಆ.ಸಂ:15-2022-23 ದಿನಾಂಕ: 13.03.2023

**ಇ-ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ಆಲಾಯದ ಬೆಂಚರ್**  
**ಹಾಗೂ ಮರು ಬೆಂಚರ್ ಪ್ರಕ್ರಿಯೆ**

(ಸ್ಕಾಂಡರ್ಗ್ ಮಂಡರ್ ಡಾಕ್ಯುಮೆಂಟ್ ಕೆಡಬ್ಲ್ಯೂ-1 & 2ರ ಮುಂದನಗಣಿಗಾಗಿ  
 ಆರ್ಜಿ ಆಪ್ತಾನ್ವಯಗವಿದೆ)

ಕರ್ನಾಟಕ ಪಾರದರ್ಶಕತೆ ಅಭಿನಿಯಮ 2000ರ ಪ್ರಕಾರ ನಗರಸಭೆ ಸಾಮಾನ್ಯ ನದಿ ಅನುದಾನದಂತೆ ಅನುದಾನದೊಂದಾಯನ ಮಾಡಿ, 349.11 ಅಕ್ಷರ 48 ಸಾವಾರಗಣನ್ನು ಮುಖ್ಯಮಂತ್ರಿಗಳನ್ನು ಇ-ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ವರ್ಗದ/ಪ್ರಕಟಣೆ ಪದ್ಧತಿಯಲ್ಲಿ ಇ-ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ಮೇಲ್ಮರಗ್ ಪರಿಶೀಲನೆಯಾಚ್ಚು ಆರ್ಜಿ ಗುಣಿಗದಾರರು/ಗರಿಡುಪಾಲೆಯಾರು/ ದಾಖಲೆಯಮಂಡರ ವುಖಚಾರಣ ಬೆಂಚರ್ ಕರೆಯಲಾಗಿದೆ. ಇ-ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ಪಾಲಕಗಣಿಗಾಗಿ ಇಲಾಖಾ ವೆಬ್ಸೈಟ್ <http://eproc.karnataka.gov.in> ಮೂಲಕ ಕೆಳಗೆ ನಮೂದಿನವು ದಿನಾಂಕದಂತೆ ಅನ್ವಯಿಸು ಮೂಲಕ ಆರ್ಜಿ ಸಲ್ಲಿಸುವುದು, ಬೆಂಚರ್ ಪಾಲಕಗಣನ್ನು ಪಡೆಯುವುದು. ಭರ್ಜಿ ಮಾಯವುದು ಮತ್ತು ಸಲ್ಲಿಸುವುದು ನೆಲಸೈಟ್ ಮುಖಾಂತರ ಮಾತ್ರ, ಈ ಕೆಳಗಿನಲ್ಲಿ ಯಾವುದೇ ಆರ್ಜಿಗಣನ್ನು ಸ್ವೀಕರಿಸಲಾಗುವುದು. "ಬೆಂಚರ್ ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ಇ-ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ದಾಖಲಿಸಿಕೊಳ್ಳುವ, ಅಪಲೋಕನ ಮಾಡುವಾಗ ಅನವಶ್ಯಕವಾದ ದಾಖಲಿಸಿಕೊಳ್ಳುವ, ಅಪಲೋಕನ ಮಾಡದೇ ಗುರುತಿಸಿದ ದಾಖಲಿಸಿಕೊಳ್ಳುವ, ಸುಯಂತ್ರವಾಗಿ ಕೊಡುಗಣ್ಣು ಸ್ವಪ್ರವಾಗಿ ಸಾರವದೇ ಅಪಲೋಕನ ಮಾಡತಕ್ಕದ್ದು". ಮಿಡರ್ ಈ ಕೆಳಕಂಡಂತೆ ಇರುವುದು. ಓಂದು ಪೇಜ್ ಮೇಲೆ ಸೂಚಿಸಲಾಗಿದುವು ದಿನಾಂಕಗಳು ರಹಾ ದಿನಗಣಿಗಾಗಿ ಭೇಟಿಪೂಲ್ಪದರೆ, ಮುಂದಿನ ಸೂಚಿಸುವ ಪರಿಗಣಿಸಲಾಗುವುದು. ಪೇಜ್ನ ಮಿಲಗಣಿಗಾಗಿ ನಗರಸಭೆಯ ಕಾಮಗಾರಿ ಮಿಲಗಣಿಗಾಗಿ ಅಭಿಯಂತರರನ್ನು ಮಾಹಿರಿಸುವುದು ಆಥವಾ ನಗರಗಲಿಯ ಅಂತರಜಾಲ [www.chitradurgacity.mrc.gov.in](http://www.chitradurgacity.mrc.gov.in) ಸಲ್ಲಿಸಬಹುದಾಗುವುದು. ಜಿ.ಎಸ್.ಟಿ. ಮೇಲ್ಮ ಪ್ರತ್ಯೇಕವಾಗಿ ಪಾವತಿಸಲಾಗುವುದು.

ಮಿಡರ್: 1) ಮರು ಬೆಂಚರ್ ಪಾಲಕಗಣಿಗಾಗಿ ಇ-ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ಪ್ರಕಾರ ಆರ್ಜಿ ಸಲ್ಲಿಸುವ ಹಾಗೂ ಪಾಲ್ಕೂರ್ಮೆಂಟ್-ವರ್ಗಗಳನ್ನು ಭರ್ಜಿ ಮಾಡಿ ಸಲ್ಲಿಸುವ ಕೊನೆಯ ದಿನಾಂಕ: 30.03.2023ರ ಸಂಜೆ 05:30 ಗಂಟೆಗೆರೆಗೆ. 2) ಬೆಂಚರ್ನ್ನು ಕರೆಯುವ ದಿನಾಂಕ: 31.03.2023ರ ಸಂಜೆ 05:30 ಗಂಟೆಗೆರೆಗೆ. 3) ಆರ್ಜಿ ಪುಲ್ಕು (ಓಂದಿನಗಣಿಸಲಾಗುವುದು): ಇ-ಪ್ರಕ್ರೂರ್ಮೆಂಟ್ ನಿಯಮಾನುಸಾರ.

**ಸಹಿ- ಪಾಲಕರುಗಳು,**  
**ನಗರಸಭೆ, ಚಿತ್ರದುರ್ಗ.**

RG No. 1147/ DIPPI/CTIA/RSMCA-2023

ಕರ್ನಾಟಕ ಸರ್ಕಾರ  
ಗ್ರಾಮೀಣ ನೀರು ಸರಬರಾಜು ಮತ್ತು ಸೈಮಲ್ಟಿ ವಿಭಾಗ,  
ಚಿತ್ರದುರ್ಗ-577501.  
ಸಂ. ಗ್ರಾ.ನೀ.ಸ.ಸಿ.ಸೈ/ವಿ.ಟಿ/ಕಾಂ/ವಿ.4/ಚಿಂಠರ/2493/2022-23/  
ದಿನಾಂಕ: 13.03.2023  
**ಚಿಂಠರ ಪ್ರಕಟಣೆ (3ನೇ ಕರೆ)**  
ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾನ್ಯ ರಾಜ್ಯಪಾಲರವರವರಿಗೆ ಸ್ವಾಂಶದರ್ ಅಚಿಡ್ ದಾಖಲೆಮಾಡಿ ಕೆಪ್ಪು-1 ನಿರಂಧನೆಗೊಳಪಟ್ಟಂತೆ, ಸೂಚನೆಬಿಡಿದಿರಿಗೆ ಇಂಜಿನಿಯರ್, ಪಂಚಾಯತ್ ರಾಜ್ ಇಂಜಿನಿಯರಿಂಗ್ ವೃತ್ತ, ದಾವಣಗೆರೆ/ಮುಖ್ಯ ಇಂಜಿನಿಯರ್, ಪಂಚಾಯತ್ ರಾಜ್ ಇಂಜಿನಿಯರಿಂಗ್ ಇಲಾಖೆ, ಬೆಂಗಳೂರು ಇವರಲ್ಲಿ ನೋಂದಣಿಯಾದ ಅರ್ಜಿ ದರ್ಜೆಯ ನೋಂದಣಿ ಮಾಡಿದ ಬ ಗುತ್ತಿಗೆದಾರರಿಂದ -ಪ್ರೊಕ್ಯೂರಮೆಂಟ್ ಮೋರ್ಚರ್‌ನಲ್ಲಿ ಬಕ-ಎಲೋಜಿ ಪದ್ಧತಿಯಲ್ಲಿ 2022-23ನೇ ಸಾಲಿನ ಜೆ.ಸಿ.ಎಂ. ಯೋಜನೆಯಡಿ ಚಿತ್ರದುರ್ಗ ಜಿಲ್ಲೆಯ ಹಿರಿಯರಿಯಾ ತಾಲ್ಲೂಕಿನ ಜಮರಗಲಿ ಹಂತ-1ರ ಬಹುಮಾತು ಕಡಿಯಿಂದ ನೀರು ಯೋಜನೆಯಿಂದ ವಿ.ವಿ. ಮಠ ಮತ್ತು ಇತರೆ 11 ಜಮೀನು, ಗುಡ್ಡದಲ್ಲಿ ಮತ್ತು ಇತರೆ 15 ಜಮೀನುಗಳಿಗೆ ಮತ್ತು ಗೋಗರಾಡು ಮತ್ತು ಇತರೆ 10 ಜನಪದಗಳಿಗೆ ಬಾಡುಮಾತು ಕಡಿಯಿಂದ ನೀರು ಸರಬರಾಜು ಯೋಜನೆ ಕಾಮಗಾರಿ ಬಿ. 3600.00 ಲಕ್ಷಗಳ ಕಾಮಗಾರಿಗಳನ್ನು ಚಿಂಠರ ಪ್ರಕಟಣೆಯಡಿ, ಫೈನಲ್ ಮೀಸಲಿಗೆ ದಿನಾಂಕ: 20.03.2023 ರಂದು ಬೆಳಿಗ್ಗೆ 11:00 ಗಂಟೆ, ಚಿಂಠರ ಸಲ್ಲಿಸಲು ಆಯಿತು ದಿನಾಂಕ: 23.03.2023 ಸಂಜೆ 04:00 ಗಂಟೆ, ಆಂತರಿಕ ಬಿಡ್ ತೆರೆಯುವ ದಿನಾಂಕ: 24.03.2023ರ ಸಂಜೆ 04:30 ಗಂಟೆ ಹಾಗೂ ಅರ್ಜಿಗಳ ಬಿಡ್ ತೆರೆಯುವ ದಿನಾಂಕ: 27.03.2023ರ ಸಂಜೆ 11:00 ಗಂಟೆ ಕಾಮಗಾರಿಗಳ ವಿವರಗಳನ್ನು: <https://eproc.karnataka.gov.in> ವೆಬ್‌ಸೈಟ್‌ನಲ್ಲಿ ಪ್ರಕಟಿಸಿದ್ದು, ಹಾಗೂ ಹೆಚ್ಚಿನ ಮಾಹಿತಿಗಾಗಿ ಕಾರ್ಯಾಚಾರ್ಯ ಅಭಿಯಂತರರು, ಗ್ರಾ.ನೀ.ಸ.ಸೈ, ವಿಭಾಗ, ಚಿತ್ರದುರ್ಗ ರವರಿನಲ್ಲಿ ಕೆಲಸದ ವೇಳೆಯಲ್ಲಿ ಸಂಪರ್ಕಿಸಲು ಕೋರಿದೆ.  
ಸ/ಃ- ಕಾರ್ಯಾಚಾರ್ಯ ಅಭಿಯಂತರರು,  
RO No. 1140: DIPR/CTA/KSMCA/2022-23 ಗ್ರಾ.ನೀ.ಸ.ಸೈ ಮಲ್ಟಿ ವಿಭಾಗ, ಚಿತ್ರದುರ್ಗ.

UDAYSHIVAKUMAR INFRA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with RoC on March 13, 2023. The RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and the website of the BRLM, i.e., Saffron Capital Advisors Private Limited at [www.saffronadvisor.com](http://www.saffronadvisor.com). Potential Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled “*Risk Factors*” on page 30 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.





THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
Initial Public Offer of equity shares on the main board of SEBI in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.



(Please scan the QR Code to view the RHP)

# UDAYSHIVAKUMAR INFRA LIMITED

Corporate Identification Number (CIN): U45309KA2019PLC130901

Udayshivakumar Infra Limited (the "Issuer" or "Company") was originally formed as a sole proprietorship under the name of 'M/s Udayshivakumar' at Davangere, Karnataka on August 22, 2002 and was converted into a partnership firm under the name of 'M/s. Udayshivakumar' pursuant to a deed of partnership dated March 31, 2014. The partnership firm was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Belgaum, Karnataka on April 4, 2014. Further, pursuant to the deed of partnership dated March 8, 2019, the deed of partnership dated March 31, 2014 was reconstituted by amending the existing clauses and inserting new clauses in the deed of partnership. Consequent to the aforesaid amendments a memorandum acknowledging receipt of documents for change in constitution of partnership was issued by Registrar of Firms, Belgaum, Karnataka on April 3, 2019. Further, pursuant to a resolution dated September 23, 2019 passed at the meeting of partners of M/s Udayshivakumar, the partnership firm was converted into a private limited company under the Companies Act, 2013 with the name 'Udayshivakumar Infra Private Limited' and a certificate of incorporation dated December 23, 2019 was issued by the Central Registration Centre, Registrar of Companies. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on August 27, 2022 and by our Shareholders in the extra-ordinary general meeting held on August 30, 2022, our Company was converted into a public limited company, consequent to which its name was changed to 'Udayshivakumar Infra Limited', and a fresh certificate of incorporation dated September 16, 2022 consequent to such conversion was issued by the RoC. For further details, including in relation to changes in name and registered office of our Company, see "History and Certain Corporate Matters" on page 170 of the Red Herring Prospectus ("RHP").

Registered office: 1924A/196, Banashankari Badavane, Near NH-4 Bypass, Davangere – 577 005, Karnataka, India. | Tel No.: +91 819 229 7009 | Email: cs@uskinfra.com | Website: www.uskinfra.com.  
Contact Person: Sanjeevani Shivaji Redekar, Company Secretary and Compliance Officer.

## OUR PROMOTER: UDAYSHIVAKUMAR

### THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 6,600.00 LAKHS ("ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Issue is being made in accordance with Regulation 6(1) of the SEBI (ICDR) Regulations, 2018.

- QIB Portion: Not more than 10% of the Issue
- Non-Institutional Portion: Not less than 30% of the Issue
- Retail Portion: Not less than 60% of the Issue

**PRICE BAND: ₹ 33 TO ₹ 35 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH**  
**THE FLOOR PRICE IS 3.3 TIMES THE FACE VALUE OF THE EQUITY SHARES**  
**AND THE CAP PRICE IS 3.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.**  
**BIDS CAN BE MADE FOR A MINIMUM OF 428 EQUITY SHARES AND**  
**IN MULTIPLES OF 428 EQUITY SHARES THEREAFTER**

### RISKS TO INVESTORS

#### 1) RISK FACTORS ASSOCIATED WITH OUR COMPANY

- a) Our business is primarily dependent on projects undertaken or awarded in the state of Karnataka in India, by the Karnataka State Government, the local authorities/municipal bodies in the state of Karnataka and other entities funded by the Government of India or the Karnataka State Government. We generate our entire revenue from our projects which have been set-up in the State of Karnataka.

The table below sets forth the breakdown of our revenue from Contracts.

Sr. No.	Particulars	Six month period ended September 30, 2022	Fiscal 2022	Fiscal 2021	Fiscal 2020
		% of total revenue received during the FY	% of total revenue received during the FY	% of total revenue received during the FY	% of total revenue received during the FY
1	local authorities/ municipal bodies in the state of Karnataka	74.98	79.26	81.26	90.24
2	Karnataka state government	6.26	9.02	7.33	4.13
3	Central Government	18.76	11.72	11.41	5.63
	<b>Total</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>

- b) Our Company largely depends on the knowledge and experience of our Promoter, Mr. Udayshivakumar for our growth. The loss of his services may have a material adverse effect on our business, financial condition and results of operations.
- c) Out of total eight directors except for two directors, none of the Directors of our Company have been directors on the board of any listed company in the past and therefore do not have an experience of functioning as a director on the board of a listed company.
- d) Our business is primarily dependent upon the projects in India undertaken or awarded by governmental authorities and other entities funded by the Government of India or Karnataka state government which exposes us to the risks of delayed payments.
- e) We derive a significant portion of our revenues from a limited number of clients. A break up of the revenue earned from our top five and top ten customers during the six month period ended September 30, 2022 and the fiscal years ended March 31, 2022, March 31, 2021 and March 31, 2020 has been provided below:

Sr. No.	Particulars	Six month period ended September 30, 2022	Fiscal 2022	Fiscal 2021	Fiscal 2020
		% of revenue earned	% of revenue earned	% of revenue earned	% of revenue earned
1	Top five customers	64.39	62.78	66.26	73.54
2	Top ten customers	86.13	81.51	87.08	83.99

The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects.

- f) We may not be able to collect trade receivables arise due to the change in tax structure due to the implementation of GST in the place of service tax, due from our clients, in a timely manner, or at all, which may adversely affect our business, financial condition, results of operations and prospects.

The percentage of GST component to be recovered from our clients during the six month period ended September 30, 2022 and the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 to the total revenue of our Company has been provided below:

Period/ Financial Year ended	Amount of GST to be Recovered from our Government clients (₹ in lakhs)	percentage of GST component to the revenue from operations of our Company (in %)
September 30, 2022	4,261.06	39.95
March 31, 2022	4,595.13	24.75
March 31, 2021	4,263.05	20.26
March 31, 2020	3,431.13	17.72

- g) Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- h) Our Order Book may not be representative of our future results and our actual income may be significantly less than the estimates reflected in our Order Book, which could adversely affect our business, financial condition, results of operations and prospects.
- i) Our projects are exposed to various implementation and other risks, including risks of time and cost overruns, and uncertainties, which may adversely affect our business, financial condition, results of operations, and prospects.

- 2) The weighted average cost of acquisition per all Equity Shares acquired in the last three years, 18 months and one year was Nil, as during the last 3 years since except Transfer of Equity Shares (as gift) by our Promoter, Udayshivakumar to Promoter group members, no Equity Shares has been acquired by our Promoter or Promoter group members.

#### 3) Handled Issue Data

Name of BRLM	Total Issues	Issues Closed Below IPO Pricing on Listing Date
Saffron Capital Advisors Private Limited	1	-
<b>Total</b>	<b>1</b>	<b>-</b>

The BRLM associated with the Issue have handled 1 (one) public issue in the Fiscal 2023, Fiscal 2022, Fiscal 2021 and Fiscal 2020, out of which Nil issues closed below the Issue price on the listing date.

#### 4) Select financial ratios:

Particulars	At Floor Price	At Cap Price
Market Capitalisation to Revenue from operations	1.00	1.04
EV/EBITDA	7.94	8.24
Price to earnings ratio	9.91	10.51

The Issue Price, multiples and ratios may not be indicative of the market price of the Equity Shares on listing or thereafter.

#### Notes to select financial ratio mentioned in Risks to Investors 4 above:

1. Market Capitalization to Revenue from operations ratio has been calculated as Market Capitalization at Floor Price/Cap Price divided by Revenue from operations of the Company for Financial year ended March 31, 2022, as restated. Market Capitalization at Floor Price/Cap Price has been calculated by multiplying the Floor Price/Cap Price with



(Continued from previous page...)

expected total outstanding number of equity shares of our Company after completion of the Issue calculated respectively at Floor Price/Cap Price.

2. Market Capitalization to price earnings ratio has been calculated as Market Capitalization at Floor Price/Cap Price (explained above) divided by price earnings ratio. Price earning ratio has been calculated by dividing the Floor Price/Cap Price by diluted EPS of the Company for Financial year ended March 31, 2022.

FOR FURTHER DETAILS, SEE “BASIS FOR ISSUE PRICE” BEGINNING ON PAGE 102 OF THE RHP.

## BID / ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: FRIDAY, MARCH 17, 2023\*.

BID/ISSUE OPENS ON: MONDAY, MARCH 20, 2023

BID/ISSUE CLOSES ON: THURSDAY, MARCH 23, 2023\*\*

\*Our Company in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding date shall be one Working Day prior to the Bid/Issue Opening Date.

\*\*UPI mandate end time and date shall be at 5.00 pm on the Bid/ Issue Closing Date, i.e., on Thursday, March 23, 2023.

### BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares is ₹10/- and the Issue Price is 3.3 times the face value at the lower end of the Price Band and 3.5 times the face value at the higher end of the Price Band.

Investors should also refer to “Our Business”, “Risk Factors”, “Restated Financial Statements”, “Management’s Discussion and Analysis of Financial Position and Results of Operations” and “Other Financial Information” on pages 136, 30, 201, 258 and 255 of the RHP respectively, to have an informed view before making an investment decision.

#### Qualitative Factors

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- Focused on Roads, Flyovers and Bridge construction
- Strong Order Book of Roads, Flyovers and Bridge construction projects from various government agencies, local bodies and private developers.
- Strong execution capabilities with industry experience
- Experienced management team

For further details, see “Our Business – Our Competitive Strengths” on page 144 of the RHP.

#### Quantitative Factors

Certain information presented below relating to our Company is derived from the Restated Financial Information for the six month period ended September 30, 2022 and for Fiscals 2022, 2021 and 2020. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

##### 1) Basic and Diluted Earnings per share (“EPS”):

Fiscal Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2022	3.33	3.33	3
March 31, 2021	2.55	2.55	2
March 31, 2020	2.87	2.87	1
Weighted Average	2.99	2.99	-
Six month period ended September 30, 2022*	2.75	2.75	-

\*Not Annualised

#### Notes:

- (1) Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights
- (2) Basic Earnings per Equity Share (₹) = Restated profit for the period/year divided by Weighted average number of equity shares outstanding during the period/year, read with note 1 above
- (3) Diluted Earnings per Equity Share (₹) = Restated profit for the period/year divided by Weighted average number of diluted equity shares outstanding during the period/year, read with note 1 above
- (4) Earnings per Share calculations are in accordance with the notified Indian Accounting Standard 33 ‘Earnings per share’. The face value of equity shares of the Company is ₹10/-.
- (5) The figures disclosed above are based on the Restated Financial Statements.

##### 2) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 33 to ₹ 35 per Equity Share:

Particulars	(P/E) Ratio at the Floor Price (number of times)	(P/E) Ratio at the Cap Price (number of times)
Based on basic EPS for Fiscal 2022	9.91	10.51
Based on diluted EPS for Fiscal 2022	9.91	10.51

##### Industry Peer Group P/E ratio

Particulars	Industry P/E (number of times)
Highest	32.19
Lowest	11.23
Average	19.28

#### Notes:

- (1) The industry high and low has been considered from the industry peer set provided above. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed above.
- (2) All the financial information for listed industry peers mentioned above is sourced from the annual reports of the relevant companies for Fiscal 2022, as available on the websites of the Stock Exchanges.

##### 3) Return on Networth (“RoNW”)

Period	RoNW (%)	Weights
March 31, 2022	17.78%	3
March 31, 2021	16.59%	2
March 31, 2020	22.38%	1
Weighted Average	18.15%	
Six month period ended September 30, 2022*	12.79%	

\*Not Annualised

#### Notes:

- (1) Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/ Total of weights.
- (2) Return on Net Worth (%) = Restated profit for the year divided by Net worth at the end of the period/year.
- (3) ‘Net worth’: Equity Share capital and other equity less capital reserves.

##### 4) Net asset value per Equity Share (face value of ₹10/- each)

Sl. No	Particulars	NAV per equity share (₹)
1.	As on September 30, 2022	21.46
2.	As on March 31, 2022	18.72
3.	After the Completion of the Issue:	
4.	- At Floor Price	23.77
5.	- At Cap Price	24.26
6.	- At Issue Price <sup>(1)</sup>	●

#### Notes:

- (1) Net Asset Value per Equity Share = Net worth derived from Restated Financial Statements as at the end of the period/ year divided by number of equity shares outstanding as at the end of period/ year as per Restated Financial Statements.
- (2) Issue Price per Equity Share will be determined on conclusion of the Book Building Process.

##### 5) Comparison of accounting ratios with listed industry peers:

We believe following is our peer group which has been determined on the basis of listed public companies comparable in the similar line of segments in which our Company operates and whose business segment in part or full may be comparable with that of our business, however, the same may not be exactly comparable in size or business portfolio on a whole with that of our business.

Name of the company	Consolidated/ Standalone	Face value (₹ per share) ^	Closing price on February 07, 2023 (₹ per share)	Revenue from Operations (₹ in Lakhs)	EPS (₹)		NAV (₹ per share)	P/E Ratio	RoNW (%)	PAT margin (%)	Market cap to Revenue from operation
					Basic	Diluted					
Udayshivakumar Infra Limited*	Standalone	10.00	N.A.	18,562.92	3.33	3.33	18.72	● <sup>a</sup>	17.78%	6.54%	● <sup>a</sup>
Peer Group											
KNR Constructions Limited	Consolidated	2.00	259.45	3,60,582.24	13.58	13.58	91.00	19.11	14.32%	10.16%	2.02
PNC Infratech Limited	Consolidated	2.00	330.10	7,20,803.56	22.63	22.63	141.42	14.59	16.00%	8.05%	1.17
HG Infra Engineering Limited	Consolidated	10.00	655.10	3,75,143.10	58.31	58.31	220.34	11.23	26.47%	10.13%	1.14
IRB Infrastructure Developers Limited	Consolidated	10.00	279.75	5,80,370.00	8.69	8.69	208.07	32.19	2.88%	6.23%	2.91

\*Financial information for our Company is derived from the Restated Financial Statements as at and for the Fiscal 2022.

~ As on February 07, 2023.

“Will be updated in the Prospectus.

Source: All the financial information for listed industry peers mentioned above is sourced from the annual reports of the relevant companies for Fiscal 2022, as available on the websites of the Stock Exchanges.

#### Notes for peer group:

1. P/E Ratio has been computed based on the closing market price of equity shares on BSE on February 07, 2023 divided by the Basic EPS as at March 31, 2022.
2. Return on Net Worth (%) = Profit for the year ended March 31, 2022 divided by Total Equity of the Company as on March 31, 2022.
3. NAV is computed as the Total Equity of the Company as on March 31, 2022 divided by the outstanding number of equity shares as on March 31, 2022.
4. Market capitalisation to revenue from operations has been calculated as market capitalisation of the Company as on February 7, 2023 divided by revenue from operations for Fiscal 2022.
5. Market capitalisation of the Company as on February 7, 2023 is the product of equity shares outstanding as on February 7, 2023 and closing market price as on February 7, 2023.

##### 6) Some of the key performance indicators which may form the basis for computing the Issue Price are as follows:

(₹ in lakhs except percentages and ratios)

Key Performance Indicators	Six month period ended September 30, 2022*	March 31, 2022	March 31, 2021	March 31, 2020
Revenue from Operations	10,661.24	18,562.92	21,039.67	19,360.78
Gross Profit <sup>(1)</sup>	1,992.63	3,169.73	2,754.28	2,843.45
Gross Margin <sup>(2)</sup>	18.69%	17.08%	13.09%	14.69%
EBITDA <sup>(3)</sup>	1,731.08	2,488.91	2,363.03	2,506.80
EBITDA Margin <sup>(3)</sup>	16.24%	13.41%	11.23%	12.95%
Profit After Tax for the Year / Period	1,001.95	1,214.81	931.92	1,048.72
PAT Margin <sup>(4)</sup>	9.40%	6.54%	4.43%	5.42%
ROE <sup>(5)</sup>	12.79%	17.78%	16.59%	22.38%
ROCE <sup>(6)WIP</sup>	12.62%	20.71%	21.74%	23.91%
Net Debt/ EBITDA <sup>(6)</sup>	1.20	0.45	1.07	1.34

\*Not annualised for the six month period ended September 30, 2022

\*As certified by the Statutory Auditor vide their certificate dated March 14, 2023.

KPIs disclosed above has been approved by the Audit Committee of the Company in their meeting held on dated February 23, 2023.

3. EV/EBITDA has been calculated as Enterprise Value of the Company divided by EBITDA of the Company for Financial year ended March 31, 2022, as restated. Enterprise Value of the Company is a sum of Market Capitalization at Floor Price/Cap Price (explained above) plus Net Debt of the Company as at March 31, 2022. EBITDA means Earnings before interest, taxes, depreciation and amortisation expense.

#### Explanation for the Key Performance Indicators

1. Gross Profit is calculated as Revenues from operations less cost of goods sold, whereas cost of goods sold is calculated as sum of opening balance of inventory for the period/year plus cost of material consumed and construction expenses during the period/year less closing balance of inventory for the period/year.
2. Gross margin is calculated as Gross Profit as a percentage of Revenue from operations.
3. EBITDA means Earnings before interest, taxes, depreciation and amortisation expense, is calculated as profit before tax/ (loss) before extraordinary item for the period/ year and adding back finance costs, and depreciation & amortisation expenses.
4. EBIT means Earnings before interest and tax, and is calculated as profit before tax/ (loss) before extraordinary item for the period/year and adding back finance cost.
5. EBITDA Margin is calculated as EBITDA as a percentage of Revenue from operations.
6. PAT Margin is calculated as profit after tax for the year / period as a percentage of Revenue from operations.
7. Return on Equity (ROE) is calculated as profit after tax for the year/period divided by Total Equity.
8. Return on Capital Employed (ROCE) is calculated as EBIT divided by Capital Employed. Capital Employed is calculated as total assets less total liabilities less goodwill, other intangible assets, Right-of-use assets and Deferred tax assets (Net), if any, plus total borrowings (including lease liabilities) as at the end of the period/year.
9. Net Debt/ EBITDA: Net Debt is calculated as total borrowings (including lease liabilities) less cash and cash equivalents and bank balances other than cash and cash equivalents as at the end of the period/year divided by EBITDA.
- 7) Comparison of the Key Performance Indicators with our listed peers:

(₹ in lakhs) (As on March 31, 2022)

Key Performance Indicators	Udayshivakumar Infra Limited*	KNR Constructions Limited	PNC Infratech Limited	HG Infra Engineering Limited	IRB Infrastructure Developers Limited
Revenue from Operations	18,562.92	3,60,582.24	7,20,803.56	3,75,143.10	5,80,370.00
EBITDA <sup>(1)</sup>	2,488.91	85,501.68	1,62,345.99	71,742.10	3,12,302.50
EBITDA Margin <sup>(2)</sup>	13.41%	23.71%	22.52%	19.12%	53.81%
Profit After Tax for the Year	1,214.81	36,639.28	58,042.98	38,003.60	36,139.70
PAT Margin <sup>(4)</sup>	6.54%	10.16%	8.05%	10.13%	6.23%
ROE <sup>(5)</sup>	17.78%	14.32%	16.00%	26.47%	2.88%
ROCE <sup>(2) (6)</sup>	20.71%	19.37%	16.42%	26.26%	88.00%
Net Debt/ EBITDA <sup>(1) (7)</sup>	0.45	1.41	2.95	1.42	4.79

Source: Annual Reports of the respective companies / www.bseindia.com and www.nseindia.com

\*As certified by the Statutory Auditor vide their certificate dated March 14, 2023.

KPIs disclosed above has been approved by the Audit Committee of the Company in their meeting held on dated February 23, 2023.

#### Explanation for the Key Performance Indicators

1. EBITDA means Earnings before interest, taxes, depreciation and amortisation expense, is calculated as profit before tax/(loss) before extraordinary item for the period/ year and adding back finance costs, and depreciation & amortisation expenses.
2. EBIT means Earnings before interest and tax, and is calculated as profit before tax/ (loss) before extraordinary item for the period/year and adding back finance cost.
3. EBITDA Margin is calculated as EBITDA as a percentage of Revenue from operations.
4. PAT Margin is calculated as profit after tax for the year / period as a percentage of Revenue from operations.
5. Return on Equity (ROE) is calculated as profit after tax for the year/period divided by Total Equity.
6. Return on Capital Employed (ROCE) is calculated as EBIT divided by Capital Employed. Capital Employed is calculated as total assets less total liabilities less goodwill, other intangible assets, Right-of-use assets and Deferred tax assets (Net), if any, plus total borrowings (including lease liabilities) as at the end of the period/year.
7. Net Debt/ EBITDA: Net Debt is calculated as total borrowings (including lease liabilities) less cash and cash equivalents and bank balances other than cash and cash equivalents as at the end of the period/year divided by EBITDA.

##### 8) Past Transfer(s)/Allotment(s)

There have been no secondary sales/acquisitions of Equity Shares or any convertible securities equivalent to orexceeding 5% of the fully diluted paid-up share capital of the Company (calculated on the date of completion of the sale), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

The Issue price is [●] times of the face value of the Equity Shares. The Issue Price of ₹ [●] has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with “Risk Factors”, “Our Business”, “Management’s Discussion and Analysis of Financial Condition and Results of Operations” and “Financial Information” on pages 30, 136, 258 and 201 respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the “Risk Factors” on page 30 and you may lose all or part of your investment.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding a total of 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Bank as required under the SEBI ICDR Regulations.

This is an Issue in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”), read with Regulation 31 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”). The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 10% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 30% of the Issue shall be available for allocation on a proportionate basis to Non-institutional Bidders (“Non-institutional Portion”) of which one-third of the Non-institutional Portion shall be available for allocation to Non-institutional Bidders with an application size more than ₹ 2,00,000 and up to ₹10,00,000 and two-thirds of the Non-institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-institutional Bidders, and not less than 60% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” on page 321 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders’/Applicants’ sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section “History and Certain Corporate Matters” on page 170 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled “Material Contracts and Documents for Inspection” on page 387 of the RHP.

Liability of the members of the Company: Limited by shares.

Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹56,50,00,000 divided into 5,65,00,000 Equity Shares of ₹10/- each. The issued, subscribed and paid-up share capital of the Company is ₹36,50,00,000 divided into 3,65,00,000 Equity Shares of ₹10/- each. For details, please see the section entitled “Capital Structure” beginning on page 88 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association are Udayshivakumar and Amrutha and shares subscribed by them were 3,61,35,000 and 3,65,000 equity shares respectively. For details of the share capital history and capital structure of our Company, please see the section entitled “Capital Structure” beginning on page 88 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE and NSE. We have received in-principle approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters each dated December 22, 2022. For the purpose of this Issue, BSE Limited is the Designated Stock Exchange. A signed copy of the Red Herring Prospectus has been filed with the Registrar of Companies, Karnataka (“RoC”) and a copy of the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see “Material Contracts and Documents for Inspection” beginning on page 387 of the RHP.


Disclaimer Clause of the Securities and Exchange Board of India (“SEBI”): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities or the offer document. The investors are advised to refer to page 305 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE (Designated Stock Exchange): “It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 307 of the RHP for the full text of the Disclaimer clause of the BSE Limited.”

Disclaimer Clause of NSE: “It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 307 of the RHP for the full text of the ‘Disclaimer Clause of NSE’.”

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 30 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE			
ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted

	UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investors applying for amount up to ₹ 500,000/- (“UPI Bidder”) applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

(Continued next page...)



**ಕರ್ನಾಟಕ ಸರ್ಕಾರ**

**ಗ್ರಾಮೀಣ ಕುಡಿಯುವ ನೀರು ಮತ್ತು ನೈರ್ಮಲ್ಯ ಇಲಾಖೆ**

**ಕಾರ್ಯನಿರ್ವಾಹಕ ಅಭಿಯಂತರರ ಕಛೇರಿ**

**ಗ್ರಾಮೀಣ ಕುಡಿಯುವ ನೀರು ಮತ್ತು ನೈರ್ಮಲ್ಯ ವಿಭಾಗ, ಕಲಬುರಗಿ-585105**

ಪೋ.ನಂ 08472-267634/256944 Email:eerwsugbl14@gmail.com

ಸಂ.ಕಾ.ನಿ.ಅ/ಗ್ರ.ಕು.ನಿ.ಇ/ಸೈ/ವಿ.ಕ/ ತಾ.ತಾ /2022-23/3843 ದಿನಾಂಕ : 13-03-2023

**:: ಅಶ್ವಾಧಿ ಬೆಂಚರ್ ಪ್ರಕಟಣೆ ::**

**(ಇ-ಪ್ರೊಕ್ಯೂರೆಮೆಂಟ್ ಪದ್ಧತಿಯಲ್ಲಿ e-procurement portal ನಡೆಯಲ್ಲಿ ಮಾತ್ರ ) (ದ್ವಿಲಕ್ಷೀಕರಣದಲ್ಲಿ)**

ಕರ್ನಾಟಕ ಪ್ರಾನವೆಶ್ನ್ ಲಾಭಾಪಾಲರ ಪರವಾಗಿ ಕಾರ್ಯನಿರ್ವಾಹಕ ಅಭಿಯಂತರರು ಗ್ರಾಮೀಣ ಕುಡಿಯುವ ನೀರು ಮತ್ತು ನೈರ್ಮಲ್ಯ ವಿಭಾಗ, ಕಲಬುರಗಿರವರವರು ಕುಡಿಯುವ ನೀರು ಕಾಮಗಾರಿಗಳಿಗೆ ಅರ್ಹ ಗುತ್ತಿಗೆದಾರರವರ ಬೆಂಚರ್ ಆಪ್ತಾಸಲಾಗಿದ್ದು ವಿವರ ಈ ಕೆಳಗಿನಂತಿದೆ.

1) ಕಾಮಗಾರಿಯ ವಿವರ : Afzalapur taluka -04(Indent No 60573, 60567, 60571 & 60569) Kalaburagi taluka -05(Indent No 60568, 60567, 60571, 60574 & 60572) Aland-01(54767 call-2) sedam taluka-01(Indent No 60575), 2) ಬೆಂಡರಿಗಟ್ಟ ಮೊತ್ತ : ಕನಿಷ್ಠ : 1,10,00,000/-, ಗರಿಷ್ಠ 2,69,00,000/-, 3) ಲೆಕ್ಕ ಶೀರ್ಷಿಕೆ: JJM 2022-23, 4) ಗುತ್ತಿಗೆದಾರರ ಅರ್ಹತೆ : 2ನೇ ದರ್ಜೆ ಗುತ್ತಿಗೆದಾರರು & ಮೇಲ್ಪಟ್ಟು, 5) ಬೆಂಚರ್ ಫಾರಂ ಪಡೆಯುವ ದಿನಾಂಕ: 10-03-2023 ರಿಂದ 20-03-2023, 6) ಬೆಂಚರ್ ಆರ್ಜಿ ಬಿಲಿ ಮತ್ತು ಇ.ಎಂ.ಡಿ. ಮೊತ್ತ : ಇ-ಪ್ರೊಕ್ಯೂರೆಮೆಂಟ್ ಪ್ರಕಾರ, 7) ಬೆಂಚರ್ ಫಾರಂ ಸಲ್ಲಿಸುವ ಅಂತಿಮ ದಿನಾಂಕ: 20-03-2023 ಸಾಯಂಕಾಲ 4:00 ಗಂಟೆವರೆಗೆ, 8) ತಾಂತ್ರಿಕ ಬದ್ಧತೆಯು ದಿನಾಂಕ: 21-03-2023 ಸಾಯಂಕಾಲ 4.01 ಗಂಟೆವರೆಗೆ, 9) ಆರ್ಥಿಕ ಬದ್ಧತೆಯು ದಿನಾಂಕ: 24-03-2023 ಬೆ. 11.00 ಗಂಟೆಯ ನಂತರ, 10) ಹೆಚ್ಚಿನ ವಿವರಗಳಿಗೆ ಸಂಪರ್ಕಿಸಬೇಕಾದ ವಿಳಾಸ: ಕಾರ್ಯನಿರ್ವಾಹಕ ಅಭಿಯಂತರರ ಕಛೇರಿ, ಗ್ರಾಮೀಣ ನೀರು ಸರಬರಾಜು ಮತ್ತು ನೈರ್ಮಲ್ಯ ವಿಭಾಗ, ಹಂಪಟಾಯಕ ರಾಜ್ ಇಂಜಿನಿಯರಿಂಗ್ ವಿಭಾಗ ಮೊದಲನೇ ಮಹಡಿ, ಕುವಸನೂರ ರೋಡ್, ಕಲಬುರಗಿ, 11) ಅಂತರಜಾಲ ತಾಣದ ವಿಳಾಸ: [www.eproc.karnataka.gov.in](http://www.eproc.karnataka.gov.in)

**ಸಹಿ/- ಕಾರ್ಯನಿರ್ವಾಹಕ ಅಭಿಯಂತರರು**

**ಗ್ರಾಮೀಣ ಕುಡಿಯುವ ನೀರು ಮತ್ತು ನೈರ್ಮಲ್ಯ ವಿಭಾಗ ಕಲಬುರಗಿ**

ಪಾ.ಸಾ.ಸಂ.ಇ/ಕಲಬುರಗಿ/1474/ಎಂ.ಸಿ.ಎ/2022-23

**ಕರ್ನಾಟಕ ಸರ್ಕಾರ**  
**(ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ)**  
**ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು ಕಚೇರಿ, ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ ವಿಭಾಗ ಬೀದರ**

ಸಂಖ್ಯೆ: ಕಾನಇಂ/ಲೋಇ/ವಿಬಿ/ಇಇ:5/2022-23/5531 ದಿನಾಂಕ: 13.03.2023

**:: ಇ-ಪ್ರೊಕ್ಯೂರ್ಮೆಂಟ್‌ನಲ್ಲಿ ಅಲ್ಪಾವಧಿ ಟೆಂಡರ್ ಪ್ರಕಟಣೆ ::**

ಕರ್ನಾಟಕ ರಾಜ್ಯಪಾಲರ ಪರವಾಗಿ 2022-23 ನೇ ಸಾಲಿಗೆ ಈ ಕೆಳಕಂಡ ಕಾಮಗಾರಿಗಳ, ಕನಿಷ್ಠ ರೂ. 8.14 ಲಕ್ಷಗಳ ಮತ್ತು ಗರಿಷ್ಠ ರೂ. 1252.00 ಲಕ್ಷಗಳ ಮೊತ್ತದ ಅಕ್ಕಿ ಖರೀದಿ 5054-04-337-0-17-154 ಮತ್ತು ಕಲ್ಯಾಣ ಕರ್ನಾಟಕ ಪ್ರದೇಶ ಅಭಿವೃದ್ಧಿ ಮಂಡಳಿ ಆಡಿಯಲ್ಲಿ ಮಂಜೂರಾಗಿರುವ ಕಾಮಗಾರಿಗಳಿಗೆ ಆರ್ಥಿಕ ಗುತ್ತಿಗೆದಾರರಿಂದ ಕರ್ನಾಟಕ ಪಬ್ಲಿಕ್ ಇ-ಪ್ರೊಕ್ಯೂರ್ಮೆಂಟ್ ಪೋರ್ಟಲ್ ಮುಖಾಂತರ ಟೆಂಡರ್‌ಗಳನ್ನು ಕರೆಸಲಾಗಿದೆ.

**ವರ್ಕ್ ಇಂಡೆಂಟ್ ಸಂಖ್ಯೆ :** KPWD/2022-23/BD/RD/OW//WORK\_INDENT 167309, 166278, 166097 ಮತ್ತು 165114

ಇ-ಪ್ರೊಕ್ಯೂರ್ಮೆಂಟ್ ಪೋರ್ಟಲ್ <http://eproc.karnataka.gov.in> ರಿಂದ ದಾಖಲಾತಿಗಳನ್ನು ದಿನಾಂಕ: 13.03.2023 ರಿಂದ ಡೌನ್‌ಲೋಡ್ ಮಾಡಿಕೊಂಡು ದಿನಾಂಕ: 21.03.2023 ರ ಸಂಜೆ 4.00 ಗಂಟೆಯವರೆಗೆ ಟೆಂಡರ್‌ಗಳನ್ನು ಸಲ್ಲಿಸಬಹುದು. ಹೆಚ್ಚಿನ ಮಾಹಿತಿಗಾಗಿ ಮೇಲ್ಕಂಡ ಅಂತರ್ಜಾಲ ತಾಣ ಅಥವಾ ಈ ಕಚೇರಿಗೆ ಸಂಪರ್ಕಿಸುವುದು.

**ವಿಶೇಷ ಸೂಚನೆ :-** ಯು.ಡಿ.ಸಿ ನಂಬರ ಹೊಂದಿರುವ ಟೆಂಡರ್ ಸರ್ವಿಸ್‌ನಲ್ಲಿ ಗಳಿಸಿದ ಮತ್ತೆ ಪರಿಗಣಿಸಲಾಗುವುದು ಎಂದು ಗುತ್ತಿಗೆದಾರರ ಗಮನಕ್ಕೆ ತರಲಾಗಿದೆ.

**ಸಹಿ/- ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು,**  
**ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ ವಿಭಾಗ ಬೀದರ**

ಪಾ.ಸಾ.ಸಂ.ಇ/ಬೀದರ/529/ಎಂ.ಸಿ.ಎ/2022-23

**ಕೆ.ಎಂ.ಎಫ್ ಕರ್ನಾಟಕ ಸಹಕಾರ ಹಾಲು ಉತ್ಪಾದಕರ ಮಹಾಮಂಡಳ ನಿಯಮಿತ**

ಕಛಾತಿ ಸಂಖ್ಯೆ: 080-26096832 / 26096854 ಫ್ಯಾಕ್ಸ್: 080-25536105 ಇಮೇಲ್: [purchase@kmf.coop](mailto:purchase@kmf.coop)

ಸಂಖ್ಯೆ: ಕಛಾತಿ/ಪರಿಶೀಲನೆ-533/2022-23 ದಿನಾಂಕ: 14-03-2023

**ಅಲ್ಪಾವಧಿ ಬೆಂಡರ್ ಪ್ರಕ್ರಿಯೆ (KMF/2022-23/IND10770)**

ಇ-ಪ್ರೊಕ್ಯೂರಿಂಗ್ ಪೋರ್ಟಲ್ ಮೂಲಕ ಕಚ್ಚಾಕಾಯಿಗಳ ಖರೀದಿಗಾಗಿ

ಕರ್ನಾಟಕ ಹಾಲು ಮಹಾಮಂಡಳದ eProcurement GOK ಆಡಿಯಲ್ಲಿ ವಿವರ ಘಟಕಗಳಿಗೆ ವಿವರ ಎಮ್.ಎಮ್.ಸಿ.ಎಫ್ ಕಚ್ಚಾಕಾಯಿಗಳನ್ನು ಖರೀದಿಸುವ ಸಂಬಂಧ ಬೆಂಡರ್ ಆಹ್ವಾನಿಸಿದ್ದು, ಆಸಕ್ತಿಯುಳ್ಳ ಬೆಂಡರ್‌ಗಳಿಂದ <https://eproc.karnataka.gov.in> ನಿಂದ ದೌರ್ಲೋಪ ಮಾಡಿಕೊಳ್ಳಬಹುದಾಗಿದೆ, ಘಟಕವಾರು ಕಚ್ಚಾಕಾಯಿಗಳ ವಿವರ ಈ ಕೆಳಕಂಡಂತಿದೆ.

ಕ್ರ. ಸಂ.	ಕಚ್ಚಾಕಾಯಿಗಳು	ಘಟಕವಾರು ಪರಿಮಾಣ (KG's)				
		ದಾಖಲಾತಿ	ಗುತ್ತಿ	ಧಾರವಾಡ	ಹಾಸನ	ಶಿವಮೊಗ್ಗ
1	ಕಾಪರ್ ಗ್ರೇನೇಟ್	2500	4000	5000	2000	-
2	ಕೊಬ್ಬರಿ ಸೆಲ್ಯುಲೋಸ್	100	1500	400	-	500
3	ಕಾಪರ್ ಸೆಲ್ಯುಲೋಸ್	3200	15000	5000	600	4000
4	ಫೆರ್ರಸ್ ಸೆಲ್ಯುಲೋಸ್	3500	35000	4000	3000	10000
5	ಮೆಗ್ನೀಶಿಯಂ ಆಕ್ಸೈಡ್	35000	150000	15000	-	90000
6	ಮ್ಯಾಂಗನೀಸ್ ಸೆಲ್ಯುಲೋಸ್	500	10000	2000	-	4000
7	ಪೊಟ್ಯಾಶಿಯಂ ಟ್ರೈಬೋಫೇಟ್	-	1200	400	-	300
8	ಸೋಡಿಯಂ ಟ್ರೈಬೋಫೇಟ್	6400	55000	14000	-	20000
9	ಜಂಕ್ ಗ್ರೇನೇಟ್	-	40000	25000	11000	-
10	ಜಂಕ್ ಸೆಲ್ಯುಲೋಸ್	-	60000	26000	4000	20000
11	ಸುಕ್ರಮ್	-	150	-	-	-
12	ಲ್ಯಾಕ್ಟೋಸ್ ಪೆನಿಲಾ ಕೊಕೊನಟ್ ಫ್ಲೇವರ್	-	150	60	30	-
13	ಕ್ರೋಮಿಯಂ ಚಲೇಟ್	-	700	400	150	-
		ಘಟಕವಾರು ಪರಿಮಾಣ (MT)				
14	ಡೈ ಕ್ವಾಲಿಟಿ ಫಾಸ್ಫೇಟ್ (in MT)	230	1200	600	-	500

**ಬೆಂಡರ್ ವೇಳಾಪಟ್ಟಿ**

ಬೆಂಡರ್ ಪ್ರಾರಂಭವಾಗುವ ದಿನಾಂಕ	14-03-2023
ಬೆಂಡರ್ ಆನ್‌ಲೈನ್‌ಗೆ ಮಾಹಿತಿ ಕಡೆಯ ದಿನಾಂಕ	21-03-2023 at 17.30 Hours
ವಾಣಿಜ್ಯ ಬೆಂಡರ್ ತೆರೆಯುವ ದಿನಾಂಕ	23-03-2023 at 16.05 Hours

ಕರ್ನಾಟಕ ಸಹಕಾರ ಹಾಲು ಮಹಾಮಂಡಳ ಪರವಾಗಿ  
ಸಹಿ-  
ನಿರ್ದೇಶಕರು (ಖರೀದಿ)

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# ಹೊಸ ದಿಗಂತ

ಬುಧವಾರ 15, ಮಾರ್ಚ್ 2023, ಶಿವ

ಕರ್ನಾಟಕ ಸರ್ಕಾರ

ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು,

ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ, ಕಲಬುರಗಿ ವಿಭಾಗ ಕಲಬುರಗಿ

ಸಂ.ಕಾನಿಅ/ಲೋಇ/ಕಪಿ/ತಾತಾ-3/ಬೆಂಡರ್.ಅಭಿಮೂಚನೆ/2022-23/9991

ದಿನಾಂಕ:10.03.2023

:: ಅಲ್ಪಾವಧಿ ಬೆಂಡರ್ ಅಭಿಮೂಚನೆ ::

1) ಕಾಮಗಾರಿ ವಿವರ: ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು, ಲೋಕೋಪಯೋಗಿ, ಇಲಾಖೆ, ಕಲಬುರಗಿ ವಿಭಾಗ ಕಾರ್ಯಾಲಯದಿಂದ ಲೆಕ್ಕ ಶೀರ್ಷಿಕೆ ಅನಂಧಿಇ-ಇ ಯೋಜನೆಯಡಿಯಲ್ಲಿ (04) ಕಾಮಗಾರಿಗಳ ಇಂಧಿಂಟ್ ನಂ- 167138, 166151, 166438 & 166245/CALL-2 e-procurement ಮುಖಾಂತರ ಬೆಂಡರ್ ಕರೆಯಲಾಗಿದೆ. 2) ಕಾಮಗಾರಿ ಅಂದಾಜು ಮೊತ್ತ: ಕನಿಷ್ಠ ರೂ. 83.40 ಲಕ್ಷಗಳು ಗರಿಷ್ಠ ರೂ. 419.58 ಲಕ್ಷಗಳು, 3) ನುಗ್ಗಿದಾರರ ಅರ್ಹತೆ ವಿವರ: ಈ ಕಾಮಗಾರಿಗಳ ಬೆಂಡರ್ ಸಲ್ಲಿಸುವವರು, ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆಯಲ್ಲಿ ಮೂರನೇ ಬರ್ಚ್ ಮತ್ತು ಮೇಲ್ಪಟ್ಟ ನೋಂದಾಯಿತ ನುಗ್ಗಿದಾರರಾಗಿರಬೇಕು, 4) ಬೆಂಡರ್ ಅರ್ಜಿಯ ಬೆಲೆ ಹಾಗೂ ಇ.ಎಮ್.ಡಿ. ಮೊತ್ತದ ವಿವರ: ಅರ್ಜಿ ಬೆಲೆ e-procurement ನಂತೆ, ಇ.ಎಮ್.ಡಿ. ಕನಿಷ್ಠ ರೂ. 1.67,000.00 ಗರಿಷ್ಠ ರೂ. 6,30,000.00, 5) ಆಗ್ರ ಬಿಡ್ ಮುಚ್ಚಿಕೆ : 16/03/2023 (11.00 ಗಂಟೆ), 5) ಬೆಂಡರ್ ಬಗ್ಗೆ ಮಾಹಿತಿ ಹಾಗೂ ಸ್ಪಷ್ಟೀಕರಣ ಕೋರುವ ಕೊನೆಯ ದಿನಾಂಕ: 18/03/2023 (17.30 ಗಂಟೆ), 6) ಬೆಂಡರ್ ಸಲ್ಲಿಸುವ ಕೊನೆಯ ದಿನಾಂಕ: 20/03/2023 (16.00 ಗಂಟೆ), 7) ತಾಂತ್ರಿಕ ಬಿಡ್ ತೆರವುಗೊಳಿಸುವ ದಿನಾಂಕ : 21/03/2023 (16.30 ಗಂಟೆ), 8) ಆರ್ಥಿಕ ಬಿಡ್ ತೆರವುಗೊಳಿಸುವ ದಿನಾಂಕ: 23/03/2023 (11.00 ಗಂಟೆ), 9) ಹೆಚ್ಚಿನ ವಿವರಗಳಿಗೆ : ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು, ಲೋಕೋಪಯೋಗಿ, ಇಲಾಖೆ, ವಿಭಾಗ ಕಲಬುರಗಿ ಕಛೇರಿ, 10) ಅಂತರ್ಜಾಲ ತಾಣದ ವಿಳಾಸ: [www.e-proc.karnataka.gov.in](http://www.e-proc.karnataka.gov.in)

ಸು/- ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು,

ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ ವಿಭಾಗ ಕಲಬುರಗಿ

ವಾ.ಸಾ.ಸಂ.ಇ/ಕಲಬುರಗಿ/148/ಎಂ.ಸಿ.ಸಿ.ಎ/2022-23

ಕರ್ನಾಟಕ ಸರ್ಕಾರ ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರವರ ಕಛೇರಿ, ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ, ಧಾರವಾಡ ವಿಭಾಗ, ಧಾರವಾಡ Phone NO: 0836-2747944, Email.ID : eepwddha@gmail.com	ಸಂ.ಕ್ರಮ : ಕಾನಿಇಂ/ಲೋಇ/ಧಾ/ಪಿಎಂ/2/ಬೆಂಗಳೂರು/2022-23/ 11620 ದಿನಾಂಕ : 13/03/2023.
<b>ಟೆಂಡರ್ ಪ್ರಕಟಣೆ</b>	
ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರವರು, ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ, ಧಾರವಾಡರವರು ಕರ್ನಾಟಕ ರಾಜ್ಯಪಾಲರ ಪರವಾಗಿ ಕೆ.ಟಿ.ಎಸ್ 2000 ರನ್ವಯ ಮತ್ತು ಸ್ಟ್ರಾಂಪ್ಪೆರ್ ಡಾಕ್ಯುಮೆಂಟ್ ಕೆ ಡಬ್ಲ್ಯೂ-1,2,3&4ರ ನಿಯಮದಂತೆ ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಇ-ಪ್ರೊಕ್ಯೂರೆಮೆಂಟ್ (e-Procurement) ಮೇಲ್ಕಾರ್ಯ ಮಾಲೀಕ ಕರ್ನಾಟಕ ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆಯಲ್ಲಿ ನೋಂದಿಗೆ ಮಾಡಿದ ಅರ್ಹ ಗುತ್ತಿಗೆದಾರರಾದ ಎರಡು ಲಿಕೋಟಿ ಪ್ರಸ್ತುತದಲ್ಲಿ ಬೆಂಗಳೂರಿನಲ್ಲಿ ಆಹ್ವಾನಿಸಲಾಗಿದೆ. ಧಾರವಾಡ ವಿಭಾಗ ಸ್ಟಾಪ್ಪಿಯರ್ ಸಂಬಂಧಿಸಿದಂತೆ ಕಾಮಗಾರಿಯ ಮಾಹಿತಿ ಈ ಕೆಳಕಂಡಂತೆ ವಿವರಿಸಲಾಗಿದೆ. ಶೆಡ್ಯೂಲ್ಡಿ- 3054, 2059, 2216, 4059 & 5054	
<b>WORK ID NO.</b> - 166185, 166186, 166189, 160493 Extension, 155738/Call-2, 165487/Call-2, 168077, 165128/Call-2, 166178 Extension, 166795, 166196, 166197, 166117, 166198, 166194, 166188, 165798 Extension, 166193, 166789, 166787, 160492 Extension, 166290, 166191, 166192, 167271, 167272, 167273, 167274, 163057, 161326, 166790, 163147, 166855, 166658, 166785, 166938, 166937, 166924, 166217, 163393, 155974, 167050, 167590 167364, & 167303.	
<b>WORK INDENT NO.</b> - ಒಮ್ಮೆ 166185, 166186, 166189, 160493 Extension, 155738/Call-2, 165487/Call-2, 168077, 165128/Call-2, 166178 Extension, 166795 = Total-10	
(1) ಆಕ್ರೇಷನ್-ಸಂದೇಶ ಮತ್ತು ವಿವರಣೆಗಳಿಗೆ ಕೊನೆಯ ದಿನಾಂಕ : 17.03.2023 (ಬೆಳಿಗ್ಗೆ 11:30 ಗಂಟೆ) (2) ಗುತ್ತಿಗೆ ಪತ್ರಗಳನ್ನು ಸ್ವೀಕರಿಸುವ ಕೊನೆಯ ದಿನಾಂಕ : 21.03.2023 (ಸಾಯಂಕಾಲ 4:00 ಗಂಟೆ) (3) ತಾಂತ್ರಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 22.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ) (4) ಆರ್ಥಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 23.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ)	
<b>WORK INDENT NO.</b> - ಒಮ್ಮೆ 166196, 166197, 166117, 163147, 166855, 166658, 166785, 166938, 166937, 166924, 166217 & 163393. = Total-12	
(1) ಆಕ್ರೇಷನ್-ಸಂದೇಶ ಮತ್ತು ವಿವರಣೆಗಳಿಗೆ ಕೊನೆಯ ದಿನಾಂಕ : 20.03.2023 (ಬೆಳಿಗ್ಗೆ 11:30 ಗಂಟೆ) (2) ಗುತ್ತಿಗೆ ಪತ್ರಗಳನ್ನು ಸ್ವೀಕರಿಸುವ ಕೊನೆಯ ದಿನಾಂಕ : 22.03.2023 (ಸಾಯಂಕಾಲ 4:00 ಗಂಟೆ) (3) ತಾಂತ್ರಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 23.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ) (4) ಆರ್ಥಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 24.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ)	
<b>WORK INDENT NO.</b> - ಒಮ್ಮೆ 166198, 166194, 166188, 165798 Extension, 166193, 166789, 166787, 160492 Extension, 166290, 166191, 166192 = Total-11	
(1) ಆಕ್ರೇಷನ್-ಸಂದೇಶ ಮತ್ತು ವಿವರಣೆಗಳಿಗೆ ಕೊನೆಯ ದಿನಾಂಕ : 20.03.2023 (ಬೆಳಿಗ್ಗೆ 11:30 ಗಂಟೆ) (2) ಗುತ್ತಿಗೆ ಪತ್ರಗಳನ್ನು ಸ್ವೀಕರಿಸುವ ಕೊನೆಯ ದಿನಾಂಕ : 23.03.2023 (ಸಾಯಂಕಾಲ 4:00 ಗಂಟೆ) (3) ತಾಂತ್ರಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 24.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ) (4) ಆರ್ಥಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 25.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ)	
<b>WORK INDENT NO.</b> - ಒಮ್ಮೆ 167271, 167272, 167273, 167274, 163057, 161326, 166790, = Total-07	
(1) ಆಕ್ರೇಷನ್-ಸಂದೇಶ ಮತ್ತು ವಿವರಣೆಗಳಿಗೆ ಕೊನೆಯ ದಿನಾಂಕ : 22.03.2023 (ಬೆಳಿಗ್ಗೆ 11:30 ಗಂಟೆ) (2) ಗುತ್ತಿಗೆ ಪತ್ರಗಳನ್ನು ಸ್ವೀಕರಿಸುವ ಕೊನೆಯ ದಿನಾಂಕ : 24.03.2023 (ಸಾಯಂಕಾಲ 4:00 ಗಂಟೆ) (3) ತಾಂತ್ರಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 25.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ) (4) ಆರ್ಥಿಕ ಬೆಡ್‌ಫನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ : 26.03.2023 (ಸಾಯಂಕಾಲ 4:30 ಗಂಟೆ)	
ಕಾಮಗಾರಿಗಳಿಗೆ ಸಂಬಂಧಿಸಿದ ವಿವರಗಳನ್ನು ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ ಧಾರವಾಡ ವಿಭಾಗ ಕಛೇರಿಯಿಂದ ಕಚೇರಿಯ ವೇಳೆಯಲ್ಲಿ ಪ್ರಕಟೆಯಾಗುವುದಾಗಿರುತ್ತದೆ. ಸ್ಥ./- ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು, ಮಾಹಾನ್/ಧಾರವಾಡ(ಪಿಎಂಎಂಎಂ)/256/2022-23 ಲೋಕೋಪಯೋಗಿ ಇಲಾಖೆ, ಧಾರವಾಡ ವಿಭಾಗ,	

**ಕರ್ನಾಟಕ ಸರ್ಕಾರ**

**ಚಿಲ್ಟಾ ಪಂಚಾಯತ್ ಚಿತ್ರದುರ್ಗ**

**ಕಾರ್ಯಪಾಲಕ ಇಂಜಿನಿಯರವರ ಕಛೇರಿ,**

**ಪಂಚಾಯತ್ ರಾಜ್ ಇಂಜಿನಿಯರಿಂಗ್ ವಿಭಾಗ ಚಿತ್ರದುರ್ಗ-577501**

ನಂ.ಎಇಇ/ಪಂರಾಇಂಉಬಿ/ಚಿದು/ಕೋಟೆಪ್ಪಾ/2022-23 ದಿನಾಂಕ: 20-02-2023

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**ಅಲ್ಪಾವಧಿ ಟೆಂಡರ್ ಪ್ರಕಟಣೆ**

ವಿಷಯ: ಚಿತ್ರದುರ್ಗ ತಾಲ್ಲೂಕು ವಿಜಾಪುರ ಗ್ರಾಮದ ಪ್ರಾಥಮಿಕ ಆರೋಗ್ಯ ಕೇಂದ್ರಕ್ಕೆ ಲಿನಸ್ ಮತ್ತು ವೈದ್ಯಕೀಯ ಉಪಕರಣಗಳ ಸರಬರಾಜು ಮಾಡಲು ಟೆಂಡರ್ ಕರೆದಿರುವ ಬಗ್ಗೆ.

ಮೇಲಿನ ವಿಷಯಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ಮೊಹರು ಮಾಡಿದ ಅಲ್ಪಾವಧಿ ಕೋಟೆಪ್ಪಾಳನ್ನು ಕಾರ್ಯಪಾಲಕ ಇಂಜಿನಿಯರ್ ಪಂಚಾಯತ್ ರಾಜ್ ಇಂಜಿನಿಯರ್ ವಿಭಾಗ ಚಿತ್ರದುರ್ಗವರವರು ಚಿತ್ರದುರ್ಗ ತಾಲ್ಲೂಕು ವಿಜಾಪುರ ಗ್ರಾಮದ ಪ್ರಾಥಮಿಕ ಕೋಟೆಪ್ಪಾ ಆರೋಗ್ಯ ಕೇಂದ್ರಕ್ಕೆ ಲಿನಸ್ ಮತ್ತು ವೈದ್ಯಕೀಯ ಉಪಕರಣಗಳ ಸರಬರಾಜು ಮಾಡಲು ಬಿಡುಗಡೆ ಮಾಡಲು ಕರೆಯಲಾಗಿದೆ.

ಮೊಹರು ಮಾಡಿದ ಕೋಟೆಪ್ಪಾಳನ್ನು ಈ ಕೆಳಕಂಡ ದಿನಾಂಕ:02-03-2023ರ ಸಂಜೆ.4.00 ಗಂಟೆಯ ಒಳಗೆ ಅಥವಾ ಅದಕ್ಕೂ ಮುಂದೆ ಸಲ್ಲಿಸತಕ್ಕದ್ದು, ನಂತರ ಬಂದ ಕೋಟೆಪ್ಪಾಳನ್ನು ಪರಿಗಣಿಸಲಾಗುವುದಿಲ್ಲ, ಸದರಿ ಮೊಹರು ಮಾಡಿದ ಕೋಟೆಪ್ಪಾಳನ್ನು ಸಾಧ್ಯವಾದಲ್ಲಿ ಅಂದೇ (ತೆರೆಯಲಾಗುವುದು) ಬಿಡುಗಡೆಪಡಿಸಲಾಗುವುದು.

ಕ್ರಿಯಾ ಯೋಜನೆ ಕ್ರ.ಸಂ.	ತಾಲ್ಲೂಕು	ಕ್ರಿಯಾ ಯೋಜನೆ ವಿವರ	ಅನುಷ್ಠಾನ ಇಲಾಖೆ ಮತ್ತು ಸಂಸ್ಥೆ	ಅಂದಾಜು ಪಟ್ಟಿ ಆ   ನೀಡಿದ ದಿನಾಂಕ
1.	ಹೊಸದುರ್ಗ	ಶ್ರೀರಾಮಪುರ ಕರ್ನಾಟಕ ಪಬ್ಲಿಕ್ ಹಾಲ್ಗೆ ಆಗತ್ಯ ಖರೀದಿ	ಪ.ರಾ.ಇಂ	
9.	ಚಿತ್ರದುರ್ಗ	ಚಿತ್ರದುರ್ಗ ವಿಧಾನಸಭಾ ಕ್ಷೇತ್ರ ವ್ಯಾಪ್ತಿಯ ಹಿರೇಗುಂಜನೂರು ಗ್ರಾಮದ ಪ್ರಾಥಮಿಕ ಆರೋಗ್ಯ ಕೇಂದ್ರಕ್ಕೆ ಲಿನಸ್ ಮತ್ತು ವೈದ್ಯಕೀಯ ಉಪಕರಣಗಳ ಸರಬರಾಜು	ಪ.ರಾ.ಇಂ	
9.	ಚಿತ್ರದುರ್ಗ	ಚಿತ್ರದುರ್ಗ ವಿಧಾನಸಭಾ ಕ್ಷೇತ್ರದ ವ್ಯಾಪ್ತಿಯ ವಿಜಾಪುರ ಗ್ರಾಮದ ಪ್ರಾಥಮಿಕ ಆರೋಗ್ಯ ಕೇಂದ್ರಕ್ಕೆ ಲಿನಸ್ ಮತ್ತು ವೈದ್ಯಕೀಯ ಉಪಕರಣಗಳ ಸರಬರಾಜು	ಪ.ರಾ.ಇಂ	
11.	ಹೊಳಲ್ಕೆರೆ	ಆಡನೂರು ಗ್ರಾಮ ಪಂಚಾಯತಿ ಗ್ರಂಥಾಲಯ ಕೊಠಡಿ ದುರಸ್ತಿ ಕಾಗೂ ಡಿಜಿಟಲೀಕರಣ	ಪ.ರಾ.ಇಂ	
12	ಹೊಸದುರ್ಗ	ಹೊಸದುರ್ಗ ತಾಲ್ಲೂಕಿನ ಮತ್ತೊಂದು ಗ್ರಂಥಾಲಯಕ್ಕೆ ಆಗತ್ಯ ಖರೀದಿ	ಪ.ರಾ.ಇಂ	
13	ಹೊಸದುರ್ಗ	ಹೊಸದುರ್ಗ ತಾಲ್ಲೂಕಿನ ಆರೇಹಳ್ಳಿ ಗ್ರಾಮದಲ್ಲಿ ಗ್ರಂಥಾಲಯಕ್ಕೆ ಆಗತ್ಯ ಖರೀದಿ	ಪ.ರಾ.ಇಂ	

ನಿಬಂಧನೆಗಳು:-

1. ಉತ್ತಮ ಗುಣಮಟ್ಟದ ಸಾಮಗ್ರಿಗಳನ್ನು ಒದಗಿಸಬೇಕು.
2. ಕಾರ್ಯದಡಲೆ ನೀಡಿದ 1 ವಾರದೊಳಗಾಗಿ ಒದಗಿಸಬೇಕು.
3. ಆಳವಡಿಸಬೇಕಾದ ಸಾಮಗ್ರಿಗಳನ್ನು ಸ್ವಂತ ಖರ್ಚಿನಲ್ಲಿ ತಾವೇ ತಂದು ಜೋಡಿಸಬೇಕು.
4. ಒದಗಿಸಿದ ಸಾಮಗ್ರಿಗಳಿಗೆ ಏನಾದರೂ ವ್ಯತ್ಯಾಸವಾದರೆ ಪತ್ತೆ ಇರಬೇಕು.
5. ಸಾಮಗ್ರಿ ದರಗಳು ಎಲ್ಲಾ ತೆರಿಗೆಗಳು ಒಳಗೊಂಡಿರಬೇಕು.

ಸಹಿ/- ಕಾರ್ಯಪಾಲಕ ಇಂಜಿನಿಯರ್  
ಪಂಚಾಯತ್ ರಾಜ್ ಇಂಜಿನಿಯರಿಂಗ್ ವಿಭಾಗ, ಚಿತ್ರದುರ್ಗ

**ಜಾಹೀರಾತು**

**ಮಾನ್ಯ ಪ್ರಧಾನ ಸಿವಿಲ್ ನ್ಯಾಯಾಲಯ (ಕಿರಿಯ ವಿಭಾಗ) ಶಿವಮೊಗ್ಗ**

ಆಸಲು ದಾಮ ಸಂಖ್ಯೆ:575/2019

ವಾದಿ: ಕೆನರಾ ಬ್ಯಾಂಕ್ ಎಸ್.ಆರ್. ರಸ್ತೆ ಶಾಖೆ, ಶಿವಮೊಗ್ಗ, ಇದರ ಪರವಾಗಿ  
ವ್ಯವಸ್ಥಾಪಕರು,  
ವಿರುದ್ಧ  
ಪ್ರತಿವಾದಿ: ಶ್ರೀಮತಿ ಶಾಬಜೇಗಂ ಕೋರ, ಜಬೀಬಲ್ಲಾ, ಸುಮಾರು 37 ವರ್ಷ  
ವಯಸ್ಸು, ಲೈಂಗಿಕತೆ ಅನಾಥ, 6ನೇ ಅಕ್ಷರಶಃ, ಬಾಳುವಣಿ ನಗರ, ಶಿವಮೊಗ್ಗ ಅಥವಾ  
3ನೇ ಅಕ್ಷರಶಃ, ಲಕ್ಷ್ಮಿ ಮೊಹಮ್ಮದ್, ಶಿವಮೊಗ್ಗ,  
ಪ್ರತಿಭಟನೆ  
ವಾದಿ ಬ್ಯಾಂಕ್ ಇದರ ಪರವಾಗಿ ವ್ಯವಸ್ಥಾಪಕರು, ಮಾನ್ಯ ನ್ಯಾಯಾಲಯದಲ್ಲಿ  
ಪ್ರತಿವಾದಿ ಪಡೆದಂತಹ ಸಾಲ ತೀರುವು ಮೊಡದೆ ಇರುವುದರಿಂದ ಸರಿಯಿರುವ  
ವಿರುದ್ಧ ರೂ.2,44,00,000 ಗಳನ್ನು ಸಾಲ ವಸೂಲಾತಿಗಾಗಿ ಪರಿಹಾರ ಕೋರಿ ದಾವೆ  
ಸಲ್ಲಿಸುತ್ತಾರೆ. ಆದಾಗ್ಯೂ ನ್ಯಾಯಾಲಯದಿಂದ ತಮಗೆ ಈಗಿರುವ ಎರಡೂ ವಿಕಾಸದ  
ಮೇಲೆ ಸಮಸ್ತ ಜಾರಿ ಮಾಡಲಾಗಿ ಆದ ಜಾರಿಯಾಗದೆ ವಿಕಾಸವಿಲ್ಲ,ಇರುವುದಿಲ್ಲ ಎಂದು  
ವಾಪಸ್ ಬಂದಿರುತ್ತದೆ. ಈ ಮೂಲಕ ತೀರಿಸುವುದೇನೆಂದರೆ ಈ ದಾವೆಯು ದಿನಾಂಕ:  
2-5-2003 ರಂದು ಬೆಳಿಗ್ಗೆ 11.00 ಘಂಟೆಗೆ ಇರುತ್ತದೆ. ಆ ದಿನವೆಂದು ಮುಖ್ಯಾಂಗ  
ಆಗಲಿ ಅಥವಾ ತಪ್ಪಾದರೆ ನಿಯೋಜಿತರಾದಂತಹ ವಕೀಲರ ಮೂಲಕ ಹಾಜರಾಗಿ ತಮ್ಮ  
ಆಕ್ಷೇಪಣೆ ವಗೈರಿ ವಿನೇ ಇದ್ದರೂ ಸಲ್ಲಿಸಬಹುದು. ತಪ್ಪಾದಲ್ಲಿ ನ್ಯಾಯಾಲಯವು ತಮ್ಮನ್ನು  
ಗೈರು ಹಾಜರೆಯೆಂದು ಪರಿಗಣಿಸಿ ದಾವೆಯನ್ನು ವಿಶ್ವಕೋಶಿಯಾಗಿ ಕಾನೂನು ರೀತಿಯಲ್ಲಿ  
ಪ್ರಕಟರಿಸುವುದು ತೀರ್ಮಾನಿಸುತ್ತದೆ.

ವಾದಿ ಪರ ವಕೀಲರು ಎಂ.ಎಸ್. ಜಯಶೀರ್ಷ  
ವಕೀಲರು,ವಂದನಾ ಚಿತ್ರಮಂದಿರದ ಹತ್ತಿರ ಕೆ.ಆರ್. ಪುರಂ ಮುಖ್ಯ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ,  
ಶಿವಮೊಗ್ಗ.

22208-3-2023

ಚಿತ್ರಮಂದಿರದ ಹತ್ತಿರ, ಬಿಜಿಬಿಬಿ ಬ್ಲಾಕ್  
ಮಾನ್ಯ ನ್ಯಾಯಾಲಯದ ಆದೇಶದ ಮೇರೆಗೆ  
ಮೇಲಿನ ಶಿರೇಚಾರದರು  
ಮಾನ್ಯ ಪ್ರಧಾನ ಸಿವಿಲ್ ನ್ಯಾಯಾಲಯ,  
ಕಿರಿಯ ವಿಭಾಗ, ಶಿವಮೊಗ್ಗ.

**ಕರ್ನಾಟಕ ಸರ್ಕಾರ**  
(ನಗರಾಭಿವೃದ್ಧಿ ಇಲಾಖೆ)  
**ಜಿಲ್ಲಾ ನಗರಾಭಿವೃದ್ಧಿ ಕೋಶ**

**ಜಿಲ್ಲಾಧಿಕಾರಿಗಳ ಕಾರ್ಯಾಲಯ, ಮಂಡ್ಯ ಜಿಲ್ಲೆ, ಮಂಡ್ಯ**

E-Mail: duds\_mnd@yahoo.co.in      Ph No.08232-231111

**ಸಂಖ್ಯೆ:ಎಂಯುಎಸ್(7/17/2021-22      ದಿನಾಂಕ:13-03-2023**

**ಅಭ್ಯಾಸದ ಬೆಂಚರ್ ಪ್ರಕಟಣೆ - (ಇ-ಪ್ರಕ್ರಿಯಾ ಮೆಂಟರಿ ಮೂಲಕ ಮಾತ್ರ)**

ಕೆ.ಟಿ.ಪಿ.ಸಿ. ಕಾರ್ಯ 1999 ಮತ್ತು ನಿಯಮ 2000 ರನ್ವಯ ಮಾನ್ಯ ಮುಖ್ಯಮಂತ್ರಿಗಳ ಅಮೃತ ನಗರೋತ್ಥಾನ (ಮುನಿಸಿಪಾಲಿಟಿ)-ಯೋಜನೆ (ಹಂತ-4) ರಡಿ ಕೆ. ನಗರಾಭಿವೃದ್ಧಿ ಕೃಷಿಗಳನ್ನು ಇ-Procurement Portal ಮೂಲಕ ಬೆಂಚರ್ ಅಪ್ಲಾಯ್‌ಸಾಗಿದೆ. ಅರ್ಹ 1ನೇ ಬಡ್ತಿ ಗುತ್ತಿಗೆದಾರರು [www.e-procurement.karnataka.gov.in](http://www.e-procurement.karnataka.gov.in) ಮುಖಾಂತರ ಬೆಂಚರ್ ಸಲ್ಲಿಸಬಹುದಾಗಿದೆ.

ಕ್ರ.ಸಂ : 01. ಕಾಮಗಾರಿ ಹೆಸರು ಮತ್ತು ಇಂಡೆಂಟ್ ಸಂಖ್ಯೆ : ಮಂಡ್ಯ ನಗರಸಭೆ ವ್ಯಾಪ್ತಿಯಲ್ಲಿ ರಸ್ತೆ, ಚರಂಡಿ ಹಾಗೂ ಇನ್ನಿತರ ಅಭಿವೃದ್ಧಿ ಪ್ರಾಜೆಕ್ಟ್ ಕಾಮಗಾರಿಗಳು - ಪ್ರಾ.ಕೇ.ಜೆ-2. DMA/2022-23/OW/WORK\_INDENT 148047. ಬೆಂಚರ್‌ಗೆ ಮೊತ್ತ (ರೂ. ಲಕ್ಷಗಳಲ್ಲಿ) (Excluding GST) : 432.62. ಇಂಡೆಂಟ್ ಮೊತ್ತ (ರೂ.ಲಕ್ಷಗಳಲ್ಲಿ) : 7.67.

ಪ್ರೀ ಬಿಡ್ ಸಭೆ ದಿನಾಂಕ: 20.03.2023, ಜಿಲ್ಲೆಗೆ 11.00 ಗಂಟೆಗೆ, ಬೆಂಚರ್ ಸಲ್ಲಿಸಲು ಕೊನೆಯ ದಿನಾಂಕ: 28.03.2023, ಸಂಜೆ 5.00 ಗಂಟೆಗೆ. ತಾಂತ್ರಿಕ ಬಿಡ್ ತೆರೆಯುವ ದಿನಾಂಕ: 30.03.2023 ಜಿಲ್ಲೆಗೆ 11.00 ಗಂಟೆಗೆ

ಹೆಚ್ಚಿನ ವಿವರಗಳನ್ನು ಜಿಲ್ಲಾ ನಗರಾಭಿವೃದ್ಧಿ ಕೋಶ, ಜಿಲ್ಲಾಧಿಕಾರಿಗಳ ಕಛೇರಿ, ಮಂಡ್ಯ ಜಿಲ್ಲೆ, ಮಂಡ್ಯ ಇಲ್ಲಿನ ತಾಂತ್ರಿಕ ಶಾಖೆಯಲ್ಲಿ ಕಛೇರಿ ವೆಬ್‌ಸೈಟ್ ಸಂಪರ್ಕಿಸಿ ಪಡೆಯಬಹುದಾಗಿರುತ್ತದೆ ಹಾಗೂ [www.eprocurement.karnataka.gov.in](http://www.eprocurement.karnataka.gov.in) ನಲ್ಲಿಯೂ ಪಡೆಯಬಹುದಾಗಿರುತ್ತದೆ.

ಸೂಚನೆ: ಕಾರಣಾಂತರಗಳಿಂದ ಪ್ರಕಟಣೆಯಲ್ಲಿ ತಿಳಿಸಲಾಗಿರುವ ಬೆಂಚರ್ ವೇಳಾಪಟ್ಟಿ ಮತ್ತು ಪರಿಶುದ್ಧ ಬದಲಾವಣೆ ಇದ್ದಲ್ಲಿ ಇ-ಪ್ರಕ್ರಿಯಾ ಮೆಂಟರಿ ಪೊರ್ಟಲ್ ನಲ್ಲಿ ಮಾತ್ರ ಅಧಿಸೂಚಿಸಲಾಗುವುದು.

**ಸಹಿ/-ಕಾರ್ಯಪಾಲಕ ಅಭಿಯಂತರರು,**  
**ಜಿಲ್ಲಾ ನಗರಾಭಿವೃದ್ಧಿ ಕೋಶ, ಮಂಡ್ಯ ಜಿಲ್ಲೆ, ಮಂಡ್ಯ**

ವಾಸಾಸಂ/ಸಂ/ಸಂ/ಸಂ/ಸಂ/ಸಂ/192/2022-23

  
ಕೃಷ್ಣಾ ಭಾಗ್ಯ ಜಲ ನಿಗಮ ನಿಯಮಿತ  
(ಕರ್ನಾಟಕ ಸರ್ಕಾರ ಬಂಧು ಉದ್ಯಮ)  
ಕಾರ್ಯನಿರ್ವಾಹಕ ಅಧಿಯಂತರ ಕಾರ್ಯಾಲಯ, ಕೃಷ್ಣಾಜನಿ, ಬಬಿಪಿ  
ವಿಭಾಗ ಸಂಖ್ಯೆ-2 ಆಲಮೇಲ-586202, ತಾ:ಸಿರಸಂಗ, ಜಿ:ಬಿಜಯಪುರ.  
ದೂರವಾಣಿ ಸಂ:08488-232298, ಇ-ಮೇಲ್: kbjnlealmel@gmail.com  
ಸಂ:ಕೃಷ್ಣಾಜನಿ/ಬಬಿಪಿ/ಎ-2/ಯೋಶಾ/2022-23/1260  
ದಿನಾಂಕ:13.03.2023

**ಅಲ್ಟ್ರಾವೈ ಇ-ಟೆಂಡರ್ ಪ್ರಕಟಣೆ**

ಮಾನ್ಯ ವ್ಯವಸ್ಥಾಪಕ ನಿರ್ದೇಶಕರು, ಕೃಷ್ಣಾಜನಿ ಬೆಂಗಳೂರು ಇವರ ಪರವಾಗಿ  
ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು, ಕೃಷ್ಣಾಜನಿ ಬಬಿಪಿ ವಿಭಾಗ ಸಂಖ್ಯೆ:2,  
ಆಲಮೇಲೆ ಇವರ ಕೆಠೆಯಿಂದಈ ಕೆಳಗೆ ಪಟ್ಟಿಕ್ಕಿರಿಸಿದ ಕಾಮಗಾರಿಗಳಿಗೆ  
ಶೇಕಡಾವಾರು ಟೆಂಡರ್ ಆಹ್ವಾನಿಸಲಾಗಿದೆ.

ಕಾಮಗಾರಿಗಳ ಹೆಸರು: "Construction of Distributaries & its  
Laterals (Distributary No. 9 to 45 including Major  
Distributaries-Tamba canal Kenganal) of Nagathan Branch  
Canal under Chimmalagi LIS (Package 2/CALL-02)."  
ಟೆಂಡರ್ ಪ್ರಕ್ರಿಯೆ: ಡ್ರಿ-ಎಲೆಕ್ಟಿವ್, ಅಂದವಾದ ಮೊತ್ತ (ಲಕ್ಕುಗಳಲ್ಲಿ) ರೂ.17114.70  
ಲಕ್ಷಗಳ (10ಕಾಮಗಾರಿ), ಕಾಮಗಾರಿ ಮೊತ್ತದ ವಿವರ ಗುಪ್ತ ಮೊತ್ತ  
ರೂ.17114.70 ಲಕ್ಷ, ಇಎಮ್.ಡಿ ಮೊತ್ತ ರೂ. 1,71,14,700.00/-  
ಗುತ್ತಿಗೆದಾರರ ಅರ್ಹತೆ: ಕೆ.ಪಿ.ಡಬ್ಲ್ಯೂ.ಡಿಯಲ್ಲಿ ನೋಂದಾಯಿಸಿ 1 ನೇ ದರ್ಜೆ  
ಮಾನ್ಯ ಮಲ್ಟಿಲೈ ಅರ್ಹ ಗುತ್ತಿಗೆದಾರರಿಂದ, ಇ-ಮೊಕ್ಯೂರ್‌ಮೆಂಟ್ ಪ್ರಕ್ರಿಯೆ:  
DTS, ನೋಡುಬ/ ಸಲ್ಲಿಸಬೇಕು ದಿನಾಂಕ: 14.03.2023 ರಿಂದ 21.03.2023 ರ  
ಸಂಜೆ 4.30 ರ ವರೆಗೆ ಹಾಗೂ ಬಿಡ್ಡನ್ನು ದಿನಾಂಕ : 23.03.2023 ರಂದು  
11.00AM ಗಂಟೆಗೆ ತೆರೆಯಲಾಗುವುದು.

ಗುತ್ತಿಗೆದಾರರು ದಾಖಲೆಗಳನ್ನು ಇ-ಟೆಂಡರಿಂಗ್ ಪೂರೈಕೆ  
http://www.eproc.karnataka.gov.in/e-portal/index'  
ಅಂತರ್ಜಾಲದಲ್ಲಿ "ಇಡ್ಡೋರ್ - ಬಿ" ಮತ್ತು ತ್ರಾಂಕ್ರಿಕ್ ವಿವರಗಳನ್ನು  
ಪಡೆಯಬಹುದಾಗಿದೆ. ಟೆಂಡರಿನ ಇಎಂಡಿ ಮೊತ್ತ ಟೆಂಡರ್ ಪ್ರಕ್ರಿಯೆ ಶುಲ್ಕವನ್ನು  
ಆನ್‌ಲೈನ್‌ನಲ್ಲಿ ಸಲ್ಲಿಸತಕ್ಕದ್ದು.  
ಬಿಡ್ಡನ್ನು ತೆರೆಯುವ ಸ್ಥಳ: ಕಾರ್ಯನಿರ್ವಾಹಕ ಇಂಜಿನಿಯರರು, ಕೃಷ್ಣಾಜನಿ  
ಬಬಿಪಿ ವಿಭಾಗ ಸಂಖ್ಯೆ : 2, ಆಲಮೇಲೆ ಇವರ ಕಛೇರಿಯಲ್ಲಿ ಹೆಚ್ಚಿನ  
ಮಾಹಿತಿಗಾಗಿ ಈ ಕೆಳಗೆ ಸಂಬಂಧರ ಕಾರ್ಯಾಲಯಕ್ಕೆ (08488-232298)  
ಸಂಪರ್ಕಿಸಬಹುದಾಗಿದೆ.

ಸಹಿ/- ಕಾರ್ಯನಿರ್ವಾಹಕ ಅಧಿಯಂತರರು,  
ಕೃಷ್ಣಾಜನಿ, ಬಬಿಪಿ ವಿಭಾಗ-2, ಆಲಮೇಲೆ.

ಮಾಹಿತಿ/ಇ/ವಿಜಯಪುರ/1051/ಕೆಎಸ್‌ಎಸ್‌ಎಸ್‌ಎ/2022-23

(Continued from previous page...)

The abridged prospectus, shall also available on the website of the company at [www.usknifra.com](http://www.usknifra.com), and on the website of BRLM: Saffron Capital Advisors Private Limited at [www.saffronadvisor.com](http://www.saffronadvisor.com) and on the website of RTA: MAS Services Limited at [www.masserv.com](http://www.masserv.com). ASBA has to be availed by all the investors except anchor investors. UPI may be availed by UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 321 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35) and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in).

Retail Individual Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time.

ICICI Bank Limited have been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and email id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in).

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 30 of the RHP before applying in the Issue. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLM, i.e., Saffron Capital Advisors Private Limited at [www.saffronadvisor.com](http://www.saffronadvisor.com) and on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered Office of the Company **UDAYSHIVAKUMAR INFRA LIMITED**, Tel: +91 - 819 - 229 7009; the BRLM: Saffron Capital Advisors Private Limited, Tel: +91 - 22 - 4973 0394. **Syndicate Member:** Saffron Capital Advisors Private Limited, Tel: +91 - 22 - 4973 0394. SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Syndicate member:** Saffron Capital Advisors Private Limited, Tel: +91 - 22 - 4973 0394.

**Sub-syndicate Members:** JM Financial Services Ltd., Axis Capital Ltd., Yes Securities (India) Ltd. and Finwizard Technology Private Ltd.

**Escrow Collection Bank, Refund Bank, and Public Issue Account Bank:** ICICI Bank Limited.

**Sponsor Bank:** ICICI Bank Limited.

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

**For Udayshivakumar Infra Limited  
On behalf of the Board of Directors**  
Sd/-  
**Sanjeevani Shivaji Redekar**  
**Company Secretary and Compliance Officer**

**Place :** Davangere, Karnataka  
**Date:** March 14, 2023

**UDAYSHIVAKUMAR INFRA LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with RoC on March 13, 2023. The RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Stock Exchanges i.e., BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and the website of the BRLM, i.e., Saffron Capital Advisors Private Limited at [www.saffronadvisor.com](http://www.saffronadvisor.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 30 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.